



# Tax Resale Certificate Instructions & Examples

Send any questions to [credit@edist.com](mailto:credit@edist.com)

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# 1. Dropship outside your home state.

- » 2 organizations are trying to unify policies regarding dropshipping and sales tax exemption/collection, The Multistate Tax Commission (“MTC” - [website](#)) and the Streamlined Sales Tax Governing Board (“SST” - [website](#)).
- » Each has a list of states that they are trying to coordinate with to have a uniform message and policies.
- » We suggest filling out **both forms** with your applicable numbers in all states listed on those 2 forms.

Download SST Exemption Form

Download MTC Exemption Form

» **NOTE: There are currently 13 States that do not accept these forms. See next page for details.**

## 2. Dropship in certain states.

- » The following states require their own forms and/or registration or we will be required to charge applicable sales tax. If we dropship for you to any of these states, and if you plan to do any significant business there we recommend registering and completing forms for each applicable state or you will be charged sales tax. If you plan to do small amounts and do not exceed Nexus rules, we suggest selling for 10% more than regular to attempt to cover expenses you will incur.
- » Click **state name** to download form. For **Florida**, please see note below.
- » Have an authorized person complete, sign, and email completed form(s) to [credit@edist.com](mailto:credit@edist.com). Only original signatures will be accepted.

- » [California](#)
- » [District of Columbia](#)
- » [Connecticut](#)
- » [Florida\\*](#) (SEE BELOW)
- » [Louisiana](#)
- » [Maine](#)
- » [Massachusetts](#)
- » [Maryland](#)
- » [Missouri](#)
- » [Mississippi](#)
- » [New Mexico](#)
- » [Tennessee](#)
- » [Virginia](#)

**\*Florida:** Please email a copy of your state issued Annual Resale Certificate for Sales Tax to [credit@edist.com](mailto:credit@edist.com). If you do not have a FL Resale form please, [click here](#) for application. [Instructions for completing application.](#)

### 3. Ship to your facility or within your state.

#### We ship only to you or within your state.

1. Download the appropriate state form.
2. Fill out form completely.
3. Have an authorized party sign and date your forms and email to [credit@edist.com](mailto:credit@edist.com). Only original signatures will be accepted.

- » [Alabama](#)
- » [Arizona](#)
- » [Arkansas](#)
- » [California](#)
- » [Colorado](#)
- » [Connecticut](#)
- » [District of Columbia](#)
- » [Florida\\*](#) (SEE BELOW)
- » [Georgia](#)
- » [Hawaii](#)
- » [Idaho](#)
- » [Illinois](#)
- » [Indiana](#)
- » [Iowa](#)
- » [Kansas](#)
- » [Kentucky](#)
- » [Louisiana](#)
- » [Maine](#)
- » [Maryland](#)
- » [Massachusetts](#)
- » [Michigan](#)
- » [Minnesota](#)
- » [Mississippi](#)
- » [Missouri](#)
- » [Nebraska](#)
- » [Nevada](#)
- » [New Jersey](#)
- » [New Mexico](#)
- » [New York](#)
- » [North Carolina](#)
- » [North Dakota](#)
- » [Ohio](#)
- » [Oklahoma](#)
- » [Pennsylvania](#)
- » [Rhode Island](#)
- » [South Carolina](#)
- » [South Dakota](#)
- » [Texas](#)
- » [Utah](#)
- » [Vermont](#)
- » [Virginia](#)
- » [Washington](#)
- » [West Virginia](#)
- » [Wisconsin](#)
- » [Wyoming](#)

**\*Florida:** Please email a copy of your state issued Annual Resale Certificate for Sales Tax to [credit@edist.com](mailto:credit@edist.com). If you do not have a FL Resale form please, [click here](#) for application. [Instructions for completing application.](#)

# 4. SST form.

## CERTAIN STATES EXAMPLE.

If eDist **only dropships to certain states** for you do the following:

1. **Download** SST Form.
2. Check the first checkbox in **line 1**.
3. Enter all relevant business info on **lines 3 and 4**.
4. Add your business name to top of **page 2**.
5. Add "Resale" under 'Reason for exemption' and under 'Identification Number' add your home state or actual sales tax resale number for each specific state.
6. Have an authorized party sign and date your form and email to [credit@edist.com](mailto:credit@edist.com). Only original signatures will be accepted.



**Do not send this form to the Streamlined Sales Tax Governing Board, Inc.**  
Send the completed form to the seller.

This is a multi-state form. Not all states allow all exemptions listed on this certificate (or the data elements required on the form) to a state that would otherwise be due tax. The purchaser will be held liable for any tax and interest, and no sale made at a location operated by the seller within the designated state if the purchaser is not eligible to claim this exemption. A seller may not claim this exemption if the purchaser is not eligible to claim this exemption.

1.  Check if you are attaching the Multistate Supplemental Certificate. If not, enter the two-letter abbreviation for the state used for the sale.

2.  Check if this certificate is for a Single Purchase Certificate.

3. **Print or type**

A. Name of purchaser  
Your Business Name

B. Business address  
Your Business Address

C. Purchaser's tax ID number State  
Your Tax ID or add FEIN below ST

D. If no tax ID number, enter one of the following: FEIN

E. Driver's License Number/State Issued ID number

F. Foreign diplomat number

G. Name of seller from whom you are purchasing, leasing or renting  
A.I. Smarter World, Inc.

H. Seller's address  
3860 Via Del Rey

4. **Purchaser's Type of business.** Circle the number that best describes your business.

01 Accommodation and food services  
 02 Agriculture, forestry, fishing, hunting  
 03 Construction  
 04 Finance and insurance  
 05 Information, publishing and communications  
 06 Manufacturing  
 07 Mining  
 08 Real estate  
 09 Rental and leasing  
 10 Retail trade

5. **Reason for exemption.** Circle the letter that identifies the reason for exemption.

A Federal government (Department) \_\_\_\_\_  
 B State or local government (Name) \_\_\_\_\_  
 C Tribal government (Name) \_\_\_\_\_  
 D Foreign diplomat # \_\_\_\_\_  
 E Charitable organization # \_\_\_\_\_  
 F Religious organization # \_\_\_\_\_  
 G Resale # \_\_\_\_\_

6. **Sign here**

I declare that the information on this certificate is correct and true.

Signature of authorized purchaser \_\_\_\_\_ Print name here \_\_\_\_\_  
 \_\_\_\_\_ Your Name

Your Business Name \_\_\_\_\_

Name of Purchaser \_\_\_\_\_

State	Reason for exemption	Identification number (if required)
AR		
GA		
IA		
IN		
KS		
KY		
MI	Resale	222-807-756
MN		
NC		
ND	Resale	222-807-756
NE	Resale	222-807-756
NJ		
NV		
OH		
RI		
OK		
SD	Resale	222-807-756
UT		
VT	Resale	222-807-756
WA		
WI		
WV		
WY		

Your tax resale number for EACH state.

Your tax resale number for EACH state.

Your tax resale number for EACH state.

Your tax resale number for EACH state.

Your tax resale number for EACH state.

SSUTA Direct Mail provisions are not in effect for Tennessee.

The following nonmember states will accept this certificate for exemption claims that are valid in their respective state. SSUTA Direct Mail provisions do not apply in these states.

State	Reason for exemption	Identification number (if required)
XX		
XX		
XX		
XX		
XX		

# 5. SST form.

## ALL STATES EXAMPLE.

If eDist dropships to **all states** for you do the following and you will not be charged sales tax in these states:

1. [Download](#) SST Form.
2. Check the first checkbox in **line 1**.
3. Enter all relevant business info on **lines 3 and 4**.
4. Add your business name to top of **page 2**.
5. Add "Resale" under 'Reason for exemption' and under 'Identification Number' add your home state or actual sales tax resale number for each specific state.
6. Have an authorized party sign and date your form and email to [credit@edist.com](mailto:credit@edist.com). Only original signatures will be accepted.



**Do not send this form to the Streamlined Sales Tax Governing Board, Inc. Send the completed form to the seller.**

This is a multi-state form. Not all states allow all exemptions listed on this certificate (or the data elements required on the form) to a state that would otherwise be due tax. The purchaser will be held liable for any tax and interest, and no exemption will be claimed if the purchaser is not eligible to claim this exemption. A seller may not make a sale at a location operated by the seller within the designated state.

1.  Check if you are attaching the Multistate Supplemental Certificate.   
 If not, enter the two-letter abbreviation for the state used for this sale.

2.  Check if this certificate is for a Single Purchase Certificate.

3. **Print or type**

A. Name of purchaser  
 Your Business Name

B. Business address  
 Your Business Address

C. Purchaser's tax ID number State or local government (Name) \_\_\_\_\_  
 Your Tax ID or add FEIN below ST \_\_\_\_\_

D. If no tax ID number, enter one of the following: FEIN \_\_\_\_\_

E. Driver's License Number/State Issued ID number \_\_\_\_\_

F. Foreign diplomat number \_\_\_\_\_

G. Name of seller from whom you are purchasing, leasing or renting  
 A.I. Smarter World, Inc.

H. Seller's address  
 3860 Via Del Rey

4. **Circle type of business** Purchaser's Type of business. Circle the number that best describes your business.

01 Accommodation and food services  
 02 Agriculture, forestry, fishing, hunting  
 03 Construction  
 04 Finance and insurance  
 05 Information, publishing and communications  
 06 Manufacturing  
 07 Mining  
 08 Real estate  
 09 Rental and leasing  
 10 Retail trade

5. **Circle or check reason for exemption** Reason for exemption. Circle the letter that identifies the reason for exemption.

A Federal government (Department) \_\_\_\_\_  
 B State or local government (Name) \_\_\_\_\_  
 C Tribal government (Name) \_\_\_\_\_  
 D Foreign diplomat # \_\_\_\_\_  
 E Charitable organization # \_\_\_\_\_  
 F Religious organization # \_\_\_\_\_  
 G Resale # \_\_\_\_\_

6. **Sign here** I declare that the information on this certificate is correct and true. \_\_\_\_\_  
 Signature of authorized purchaser Print name here  
 \_\_\_\_\_ Your Name

Your Business Name \_\_\_\_\_

Name of Purchaser \_\_\_\_\_

State	Reason for exemption	Identification number (if required)
AR	Resale	222-807-756
GA	Resale	222-807-756
IA	Resale	222-807-756
IN	Resale	222-807-756
KS	Resale	222-807-756
KY	Resale	222-807-756
MI	Resale	222-807-756
MN	Resale	222-807-756
NC	Resale	222-807-756
ND	Resale	222-807-756
NE	Resale	222-807-756
NJ	Resale	222-807-756
NV	Resale	222-807-756
OH	Resale	222-807-756
RI	Resale	222-807-756
OK	Resale	222-807-756
SD	Resale	222-807-756
UT	Resale	222-807-756
VT	Resale	222-807-756
WA	Resale	222-807-756
WI	Resale	222-807-756
WV	Resale	222-807-756
WY	Resale	222-807-756

Tax resale number for your state.

SSUTA Direct Mail provisions are not in effect for Tennessee.

The following nonmember states will accept this certificate for exemption claims that are valid in their respective state. SSUTA Direct Mail provisions do not apply in these states.

State	Reason for exemption	Identification number (if required)
XX	_____	_____
XX	_____	_____
XX	_____	_____
XX	_____	_____
XX	_____	_____

# 6. MTC form.

## CERTAIN STATES EXAMPLE.

If eDist only dropships to certain states for you do the following:

1. [Download](#) MTC Form
2. Fill out info about your business in **section 1**.
3. In **section 2**, add your home state or applicable tax resale number **for EACH specific state**.
4. Have an authorized party sign and date your form and email to [credit@edist.com](mailto:credit@edist.com). Only original signatures will be accepted.

1

2



A Division of A.I. Smarter World, Inc.

### UNIFORM SALES & USE TAX RESALE CERTIFICATE MULTI-JURISDICTION

Submit form by email: [credit@edist.com](mailto:credit@edist.com)

The below-listed states have indicated that this certificate is acceptable as a resale/exemption certificate for sales/use tax, subject to the instructions and notes on pages 2-6. The issuing Buyer and the recipient Seller have the responsibility to determine the proper use of this certificate under applicable laws in each state, as these may change from time to time

**Issued to Seller:** A.I. Smarter World, Inc. **Address:** 3860 Via Del Rey, Bonita Springs, FL 34134

I certify that:

**Legal Name of Business:**

Your Business Name

**Trade Name/DBA:**

Your DBA, if Applicable

**Business Street Address (No P.O. Boxes):**

Your Business Address

**is engaged as a registered:**

Wholesaler  Retailer  Manufacturer

**City:**

**State:**

**Zip:**

Your Business Address

Seller (California)  Lessor

Other (Specify) **Choose Retailer or Seller, based on State**

and is registered with the below listed states and cities within which your firm would deliver purchases to us and that any such purchases are for wholesale, resale, ingredients or components of a new product or service to be resold, leased, or rented in the normal course of business. We are in the business of wholesaling, retailing, manufacturing, leasing (renting) the following:

**Description of Business:**

Your Business Description

**General description of tangible property or taxable services to be purchased from the seller:**

Example: Software, Hardware, Technical Support, Accessories, Software as a service.

State	State Registration, Seller's Permit, or ID Number of Purchaser	State	State Registration, Seller's Permit, or ID Number of Purchaser	State	State Registration, Seller's Permit, or ID Number of Purchaser
AL <sub>1</sub>		KY <sub>13</sub>		OH <sub>22</sub>	
AR		ME <sub>14</sub>	Must use this state's number.	OK <sub>23</sub>	123-456-789
AZ <sub>2</sub>		MD <sub>15</sub>	Must use this state's number.	PA <sub>24</sub>	
CA <sub>3</sub>	Must use this state's number.	MI <sub>16</sub>		RI <sub>25</sub>	Your tax resale number for EACH state.
CO <sub>4,5</sub>		MN <sub>17</sub>		SC	
CT <sub>6</sub>	Must use this state's number.	MO <sub>18</sub>	Must use this state's number.	SD <sub>26</sub>	
FL <sub>7</sub>	Must use this state's number.	NE	123-456-789	TN <sub>27</sub>	Must use this state's number.
GA <sub>8</sub>		NV <sub>19</sub>		TX <sub>28</sub>	
HI <sub>4,9</sub>		NJ		UT	123-456-789
ID <sub>10</sub>		NM <sub>4,20</sub>	Must use this state's number.	VT <sub>29</sub>	
IL <sub>4,11</sub>	123-456-789	NC <sub>21</sub>		WA <sub>30</sub>	Your tax resale number for EACH state.
IA		ND	123-456-789	WI <sub>31</sub>	
KS <sub>12</sub>	Your tax resale number for EACH state.				

I further certify that if any property or service so purchased tax free is used or consumed by the firm as to make it subject to a Sales or Use Tax we will pay the tax due directly to the proper taxing authority when state law so provides or inform the seller for added tax billing. This certificate shall be a part of each order which we may hereafter give to you, unless otherwise specified, and shall be valid until canceled by us in writing or revoked by the city or state. Under penalties of perjury, I swear or affirm that the information on this form is true and correct as to every material matter.

**Authorized Original Signature**

Authorized Signature (Owner, Partner, or Corporate Officer, or other authorized signer)

**Authorized Signature Title**

Title

**Authorized Printed Name**

Printed Name

**Signed Date**

Date





# 7. MTC form.

## ALL STATES EXAMPLE.

If eDist dropships to **all states** for you do the following:

1. [Download](#) MTC Form
2. Fill out info about your business in **Part 1**.
3. In **Part 2**, add your home state or applicable tax resale number **for each specific state**.
4. Have an authorized party sign and date your form and email to [credit@edist.com](mailto:credit@edist.com). Only original signatures will be accepted.

1

2



A Division of A.I. Smarter World, Inc.

## UNIFORM SALES & USE TAX RESALE CERTIFICATE MULTI-JURISDICTION

Submit form by email: [credit@edist.com](mailto:credit@edist.com)

The below-listed states have indicated that this certificate is acceptable as a resale/exemption certificate for sales/use tax, subject to the instructions and notes on pages 2-6. The issuing Buyer and the recipient Seller have the responsibility to determine the proper use of this certificate under applicable laws in each state, as these may change from time to time

**Issued to Seller:** A.I. Smarter World, Inc. **Address:** 3860 Via Del Rey, Bonita Springs, FL 34134

I certify that:

**Legal Name of Business:** Your Business Name **Trade Name/DBA:** Your DBA, if Applicable

**Business Street Address (No P.O. Boxes):** Your Business Address **is engaged as a registered:**

**City:** Your Business Address **State:** Your Business Address **Zip:** Your Business Address

Wholesaler  Retailer  Manufacturer  
 Seller (California)  Lessor  
 Other (Specify) Choose Retailer or Seller, based on State

and is registered with the below listed states and cities within which your firm would deliver purchases to us and that any such purchases are for wholesale, resale, ingredients or components of a new product or service to be resold, leased, or rented in the normal course of business. We are in the business of wholesaling, retailing, manufacturing, leasing (renting) the following:

**Description of Business:** Your Business Description

**General description of tangible property or taxable services to be purchased from the seller:**  
Example: Software, Hardware, Technical Support, Accessories, Software as a service.

State	State Registration, Seller's Permit, or ID Number of Purchaser	State	State Registration, Seller's Permit, or ID Number of Purchaser	State	State Registration, Seller's Permit, or ID Number of Purchaser
AL <sub>1</sub>	123-456-789	KY <sub>13</sub>	123-456-789	OH <sub>22</sub>	123-456-789
AR	123-456-789	ME <sub>24</sub>	Must use this state's number.	OK <sub>23</sub>	123-456-789
AZ <sub>2</sub>	123-456-789	MD <sub>15</sub>	Must use this state's number.	PA <sub>24</sub>	123-456-789
CA <sub>3</sub>	Must use this state's number.	MI <sub>16</sub>	123-456-789	RI <sub>25</sub>	123-456-789
CO <sub>4,5</sub>	123-456-789	MN <sub>17</sub>	123-456-789	SC	123-456-789
CT <sub>6</sub>	Must use this state's number.	MO <sub>18</sub>	Must use this state's number.	SD <sub>26</sub>	123-456-789
FL <sub>7</sub>	Must use this state's number.	NE	123-456-789	TN <sub>27</sub>	Must use this state's number.
GA <sub>8</sub>	123-456-789	NV <sub>19</sub>	123-456-789	TX <sub>28</sub>	123-456-789
HI <sub>4,9</sub>	123-456-789	NJ	123-456-789	UT	123-456-789
ID <sub>10</sub>	123-456-789	NM <sub>4,20</sub>	Must use this state's number.	VT <sub>29</sub>	123-456-789
IL <sub>4,11</sub>	123-456-789	NC <sub>21</sub>	123-456-789	WA <sub>30</sub>	123-456-789
IA	123-456-789	ND	123-456-789	WI <sub>31</sub>	123-456-789
KS <sub>12</sub>	123-456-789				

Add your home state **OR** applicable tax resale number.

I further certify that if any property or service so purchased tax free is used or consumed by the firm as to make it subject to a Sales or Use Tax we will pay the tax due directly to the proper taxing authority when state law so provides or inform the seller for added tax billing. This certificate shall be a part of each order which we may hereafter give to you, unless otherwise specified, and shall be valid until canceled by us in writing or revoked by the city or state. Under penalties of perjury, I swear or affirm that the information on this form is true and correct as to every material matter.

**Authorized Original Signature** \_\_\_\_\_ **Authorized Signature Title** \_\_\_\_\_  
 Authorized Signature (Owner, Partner, or Corporate Officer, or other authorized signer) Title

**Authorized Printed Name** \_\_\_\_\_ **Signed Date** \_\_\_\_\_  
 Printed Name Date



# 8. Shipping or dropship to New York.

[Download](#) New York Resale Certificate.

## If you **ARE** registered in New York

If eDist ships or dropships to New York for you do the following:

1. Complete relevant purchaser info at top of form and **Part 1**.
2. Have an authorized party sign and date your form and email to [credit@edist.com](mailto:credit@edist.com). Only original signatures will be accepted.

1

## If you **ARE NOT** registered in New York

If eDist dropships to New York for you do the following:

1. Complete relevant purchaser info at top of form and **Part 2**.
2. Have an authorized party sign and date your form and email to [credit@edist.com](mailto:credit@edist.com). Only original signatures will be accepted.

2



Name of seller A.I. Smarter World, Inc.			Name of purchaser Your Business Name		
Street address 3860 Via Del Rey			Street address Business Street Address		
City Bonita Springs	State FL	ZIP code 34134	City Business Street Address	State	ZIP code

Mark an X in the appropriate box:  Single-use certificate  Blanket certificate  
Temporary vendors must issue a single-use certificate.

**To the purchaser:**  
You may not use this certificate to purchase items or services that are not for resale. If you purchase tangible personal property or services for resale, but use or consume the tangible personal property or services yourself in New York State, you must report and pay the unpaid tax directly to New York State. Any misuse of this certificate will result in tax liabilities and substantial penalty and interest.

**Purchaser information** – please type or print  
I am engaged in the business of Business Type and principally sell Principal Product(s) You Sell  
(Contractors may not use this certificate to purchase materials and supplies.)

**Part 1 – To be completed by registered New York State sales tax vendors**  
I certify that I am:

a New York State vendor (including a hotel operator or a dues or admissions recipient), show vendor or entertainment vendor. My valid Certificate of Authority number is Your Certificate of Authority Number  
 a New York State temporary vendor. My valid Certificate of Authority number is \_\_\_\_\_ and expires on \_\_\_\_\_

**I am purchasing:**

A. Tangible personal property (other than motor fuel or diesel motor fuel)  
• for resale in its present form or for resale as a physical component part of tangible personal property;  
• for use in performing taxable services where the property will become a physical component part of the property upon which the services will be performed, or the property will actually be transferred to the purchaser of the taxable service in conjunction with the performance of the service; or

B. A service for resale, including the servicing of tangible personal property held for sale.

C. Restaurant-type food, heated food, or heated drink for resale.

**Part 2 – To be completed by non-New York State purchasers**  
I certify that I am not registered nor am I required to be registered as a New York State sales tax vendor. I am registered to collect sales tax or value added tax (VAT) in the following state/jurisdiction List Registered State(s) and have been issued the following registration number Registration Number or N/A (If sales tax or VAT registration is not required and a registration number is not issued by your home jurisdiction, indicate the location of your business and write **not applicable** on the line requesting the registration number.)

**I am purchasing:**

D. Tangible personal property (other than motor fuel or diesel motor fuel) for resale, and it is being delivered directly by the seller to my customer or to an unaffiliated fulfillment services provider in New York State.  
 E. Tangible personal property for resale that will be resold from a business located outside New York State.

**Certification:** I certify that the above statements are true, complete, and correct, and that no material information has been omitted. I make these statements and issue this exemption certificate with the knowledge that this document provides evidence that state and local sales or use taxes do not apply to a transaction or transactions for which I tendered this document and that willfully issuing this document with the intent to evade any such tax may constitute a felony or other crime under New York State Law, punishable by a substantial fine and a possible jail sentence. I understand that this document is required to be filed with, and delivered to, the vendor as agent for the Tax Department for the purposes of Tax Law section 1838 and is deemed a document required to be filed with the Tax Department for the purpose of prosecution of offenses. I also understand that the Tax Department is authorized to investigate the validity of tax exclusions or exemptions claimed and the accuracy of any information entered on this document.

Type or print name and title of owner, partner, or authorized person of purchaser Authorized Printed Name and Title	Date prepared Signed Date
Signature of owner, partner, or authorized person of purchaser Authorized Original Signature	

Substantial penalties will result from misuse of this certificate.